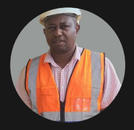
Company Profile

George Construction
AND MINING LIMITED

Empowering Africa's Future Through Sustainable Mining & Construction Solutions



George Tarimo
Founder & CEO



About George Construction & Mining Limited (GCM)

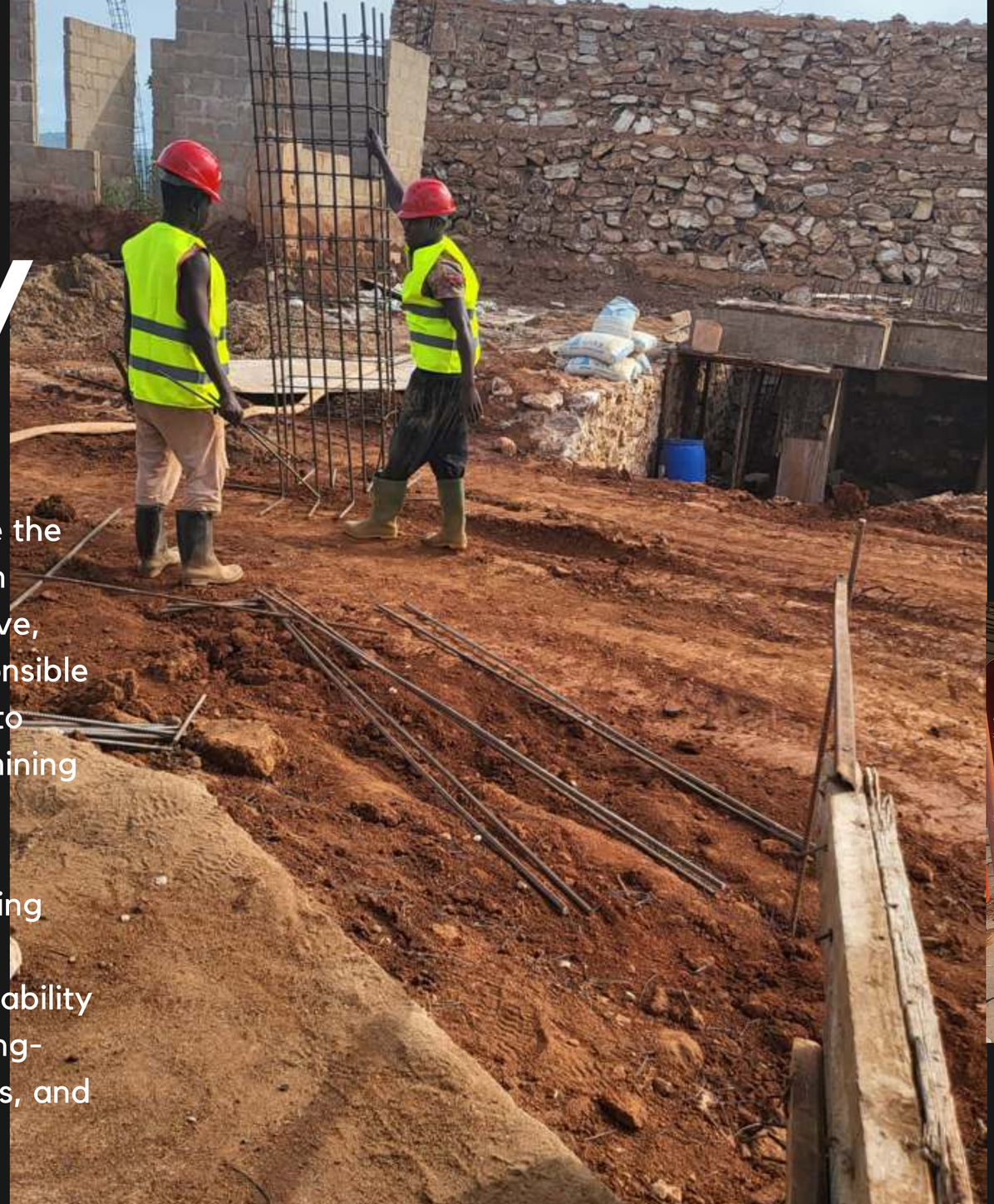


GCM is a leading Tanzanian company specializing in the design, construction, operation, and maintenance of advanced mining facilities. We provide expertise in mineral extraction, processing, and machinery services, with a particular focus on graphite production. Our approach combines innovation and sustainability to deliver world-class solutions that drive the growth of Tanzania's mining sector.

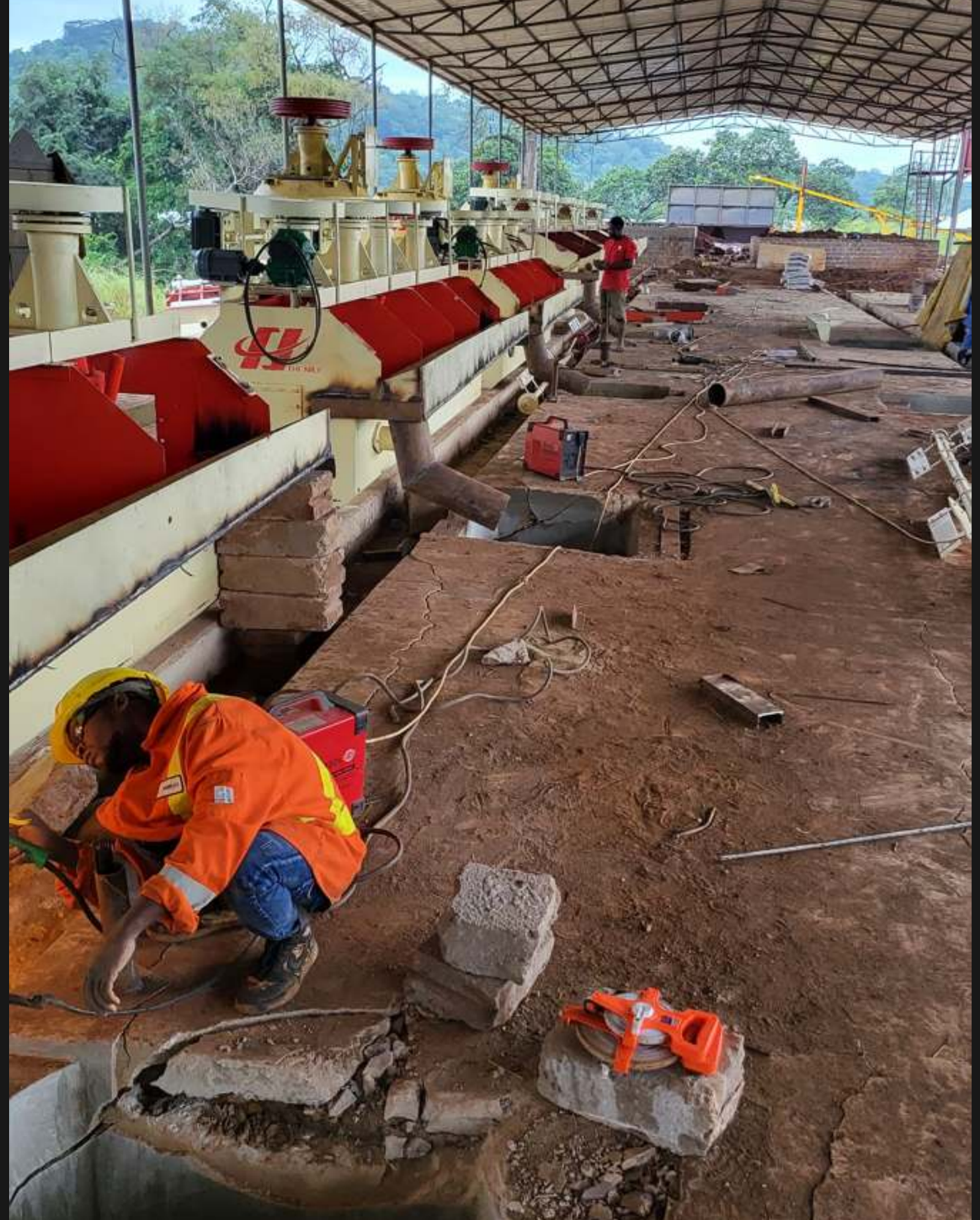
At GCM, we are committed to supporting sustainable mining practices while maximizing efficiency, productivity, and profitability for our clients. From state-of-the-art facility construction to expert consultancy and machinery supply, GCM is your trusted partner in the Tanzanian mining industry.

Company Purpose

The core purpose of GCM is to drive the sustainable growth of the Tanzanian mining sector by delivering innovative, efficient, and environmentally responsible mining solutions. We are dedicated to empowering the future of Africa's mining industry, particularly through the development of high-quality mining facilities, advanced mineral processing technologies, and strong local partnerships. By focusing on sustainability and excellence, we aim to create long-term value for our clients, employees, and the communities we serve.

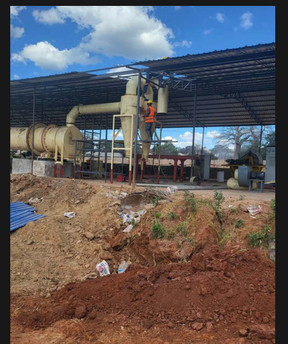






Company Vision

To be the leading force in Africa's mining and construction sectors, delivering transformative solutions that advance the mineral extraction industry and foster sustainable development.









Company Mission

Our mission is to redefine the mining and construction landscape by delivering innovative, reliable, and sustainable solutions that help our clients achieve their goals. We achieve this through:

Building World-Class Mining Facilities
From inception to operation, we design and construct state-of-the-art mining infrastructure.

Expert Mining Consultancy
Providing strategic advice to optimize mining operations, especially for graphite production.

Advanced Machinery Supply & Maintenance
Ensuring peak equipment performance through regular maintenance and support.

Operational Excellence

Managing mining facilities with a focus on safety, efficiency, and productivity.

A Brief Story About The Company

George Construction & Mining Limited was founded with the goal of addressing the growing demand for efficient, sustainable mining operations in Tanzania. Since its inception, GCM has undertaken multiple successful projects in regions like Handeni (Tanga Region), Ruangwa (Lindi Region), and Nachingwea, where we have built state-of-the-art graphite processing plants and provided valuable consultancy on best mining practices. Beyond infrastructure development, GCM has become a recognized leader in graphite mining, with a particular focus on environmentally responsible and innovative approaches to mineral extraction and processing.





Why Choose GCM?



- ***Extensive Experience and Industry Recognition*** ;-With over 6 years of combined experience in the mining sector, GCM's leadership team has successfully led numerous projects in mining infrastructure and operations. George Willson Tarimo, our founder, was recently honored by the District Commissioner of Handeni for his outstanding contribution to the local economy through the establishment of a graphite processing plant in Handeni.
- ***Focus on Sustainable Growth;-At GCM, sustainability is a core value. We prioritize eco-friendly practices in all our projects, ensuring minimal environmental impact while adhering to local regulations and global sustainability standards. Our commitment to responsible mining ensures the longevity and success of our operations..***
- ***Proven Track Recordn ;-Our diverse portfolio includes projects in graphite processing, mining machinery installation, and operational consultancy. We are trusted by local stakeholders and international investors for our high-quality work, transparent operations, and successful project completions.***
- ***Strong Regional Presence ;-GCM has operational bases in Handeni, Tanga, Ruangwa, Lindi, and Nachingwea, giving us strategic access to critical mining areas across Tanzania. Our regional presence allows us to efficiently meet the demands of both domestic and international mining ventures.***



Our Services

- **Construction of Mining Facilities**-We specialize in the full-scale design and construction of mining facilities, including mineral processing plants, storage facilities, and workshops. We ensure all structures are built for long-term durability, efficiency, and sustainability.







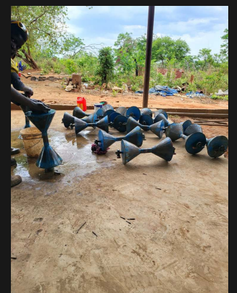




Our Services

- **Mining Operations & Mineral Processing-**GCM excels in the operation and management of mining facilities, particularly for graphite production. Our expertise ensures that each phase of mining—from extraction to processing—is optimized for maximum efficiency and mineral yield.







Our Services

- **Supply & Installation of Mining Machiner-** We provide the latest mining machinery and equipment for your projects. Our team also offers regular maintenance and servicing to ensure peak performance throughout the life of your equipment.





Our Services

- **Operational Consultancy**- Our experienced consultants provide strategic advice on the most effective ways to mine and operate mineral industries. We focus on improving safety, increasing productivity, and maximizing profitability, particularly for graphite production.

Key Projects & Achievements

Here are some of our key projects that highlight our expertise and commitment to advancing Tanzania's mining sector:







Plant Zeal Mining

Region: Lindi
District: Ruangwa
Village: Chingumbwa
Start Date: 18th December 2023
Completion Date: 2nd November 2024
Project Overview: This facility is currently under construction and is expected to be completed by November 2024. It is designed to optimize mining operations with state-of-the-art equipment and infrastructure.



Plant B – Godi Mwanga

Region: Tanga
District: Handeni
Village: Kwamsisi
Start Date: 11th November 2022
Project Overview: This plant has been operational since November 2022 and continues to contribute significantly to local mining operations, focusing on high-quality mineral extraction.



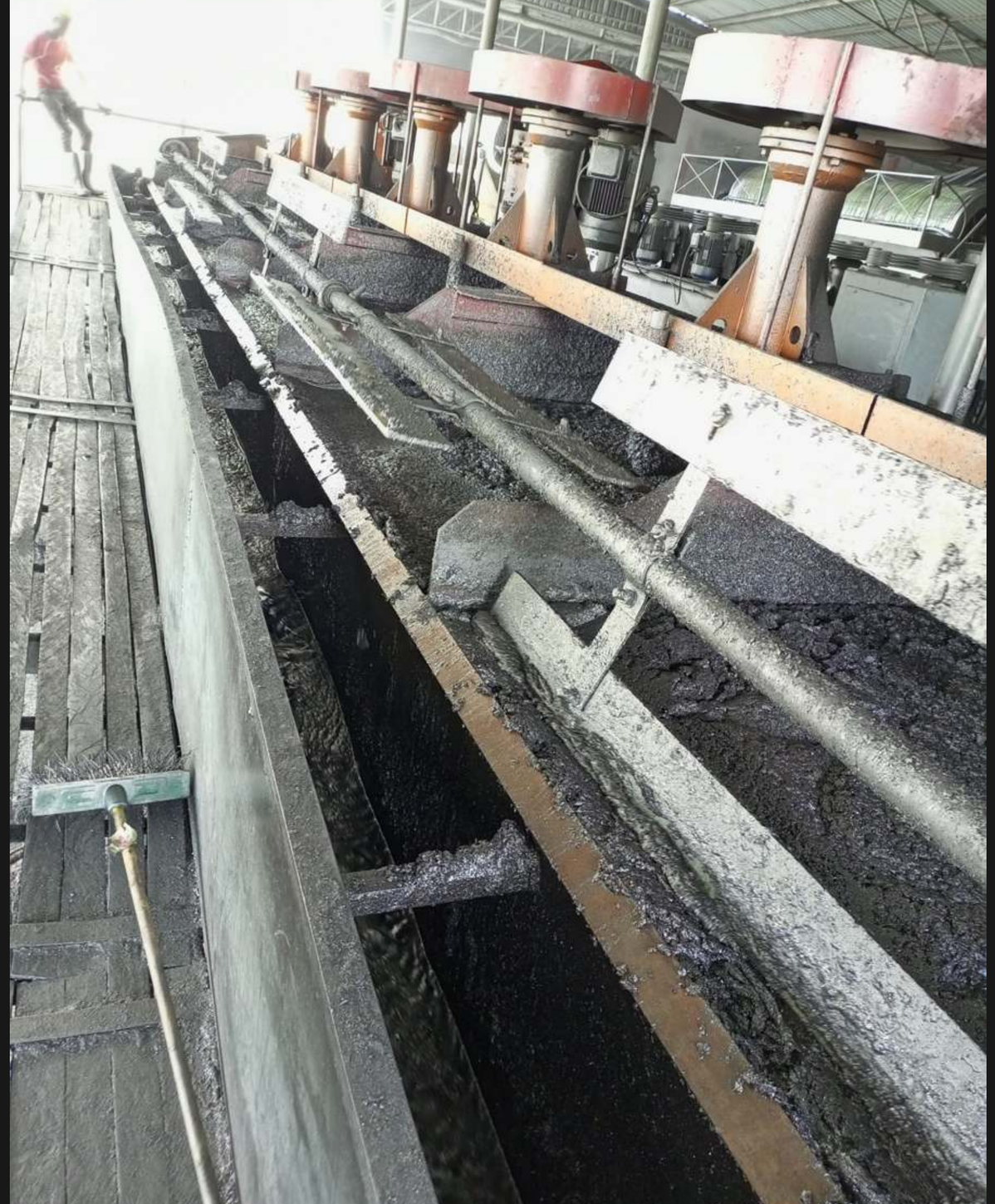


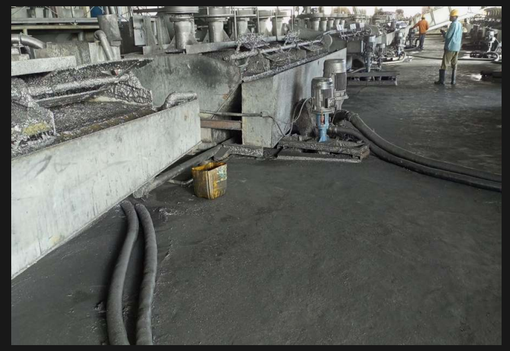




Plant In & Out

Region: Tanga
District: Handeni
Village: Kwamigunga
Project Overview: This facility has been fully operational, optimizing mining production with modern processing techniques.













Southern Gateway Gold Plant

Region: Tanga

District: Handeni

Village: Java

Project Overview: This gold processing plant is strategically positioned to process high-value gold ores and ensure maximum yield and sustainability.





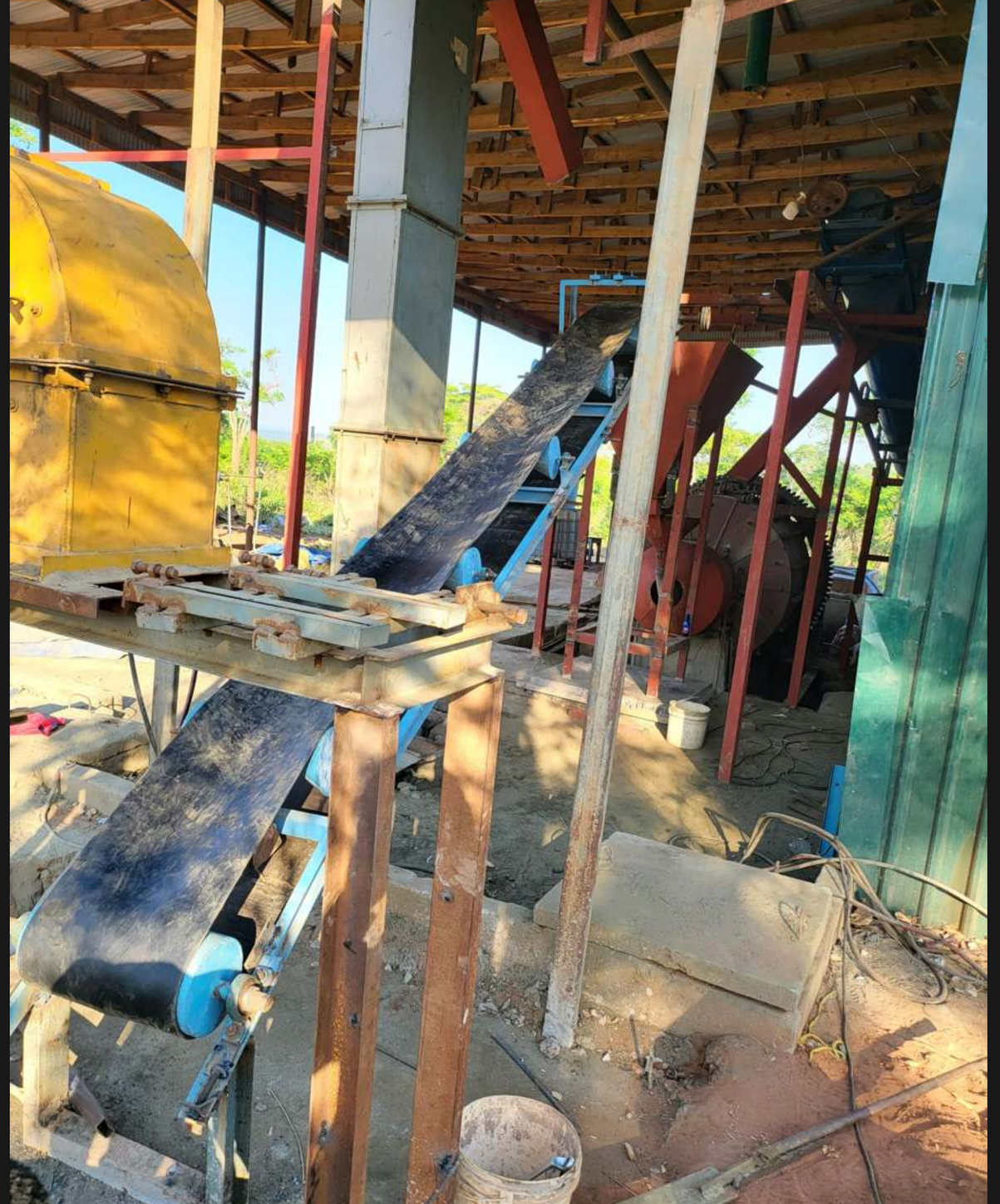
Nikel Plant

Region: Lindi
District: Ruangwa
Village: Chingumbwa
Project Overview: This plant focuses on the efficient extraction and processing of nickel ores, with advanced techniques that improve overall productivity.



Dolomite Plant

Region: Tanga
District: Handeni
Village: Kwamigunga
Project Overview: A key facility for dolomite extraction, this plant plays an essential role in the industrial production of dolomite for various applications.









Company Strengths

- ***Experienced Leadership***: With 6 years of combined experience, our leadership team has a proven track record in mining infrastructure, operations, and consultancy.
- ***Expertise in Graphite Mining***: GCM is recognized as a leader in graphite mining and processing, making significant contributions to the Tanzanian economy.
- ***Commitment to Sustainability***: We prioritize sustainable mining practices, ensuring minimal environmental impact and compliance with local regulations.
- ***Technological Innovation***: We leverage the latest technologies and sustainable practices to improve operational efficiency and safety.

Challenges and Opportunities

While the mining industry faces challenges such as fluctuating market prices and operational costs, GCM continues to leverage its strong industry relationships, deep sector knowledge, and innovative solutions. We are actively expanding our services to meet the growing demand for mining infrastructure, consultancy, and operational expertise in emerging markets.

Market Outlook

The Tanzanian mining sector is poised for continued growth, especially in graphite production. As global demand for electric vehicles and battery storage increases, the demand for high-quality graphite is expected to rise. GCM is strategically positioned to benefit from this market trend, with operations in key mining regions such as Tanga and Lindi



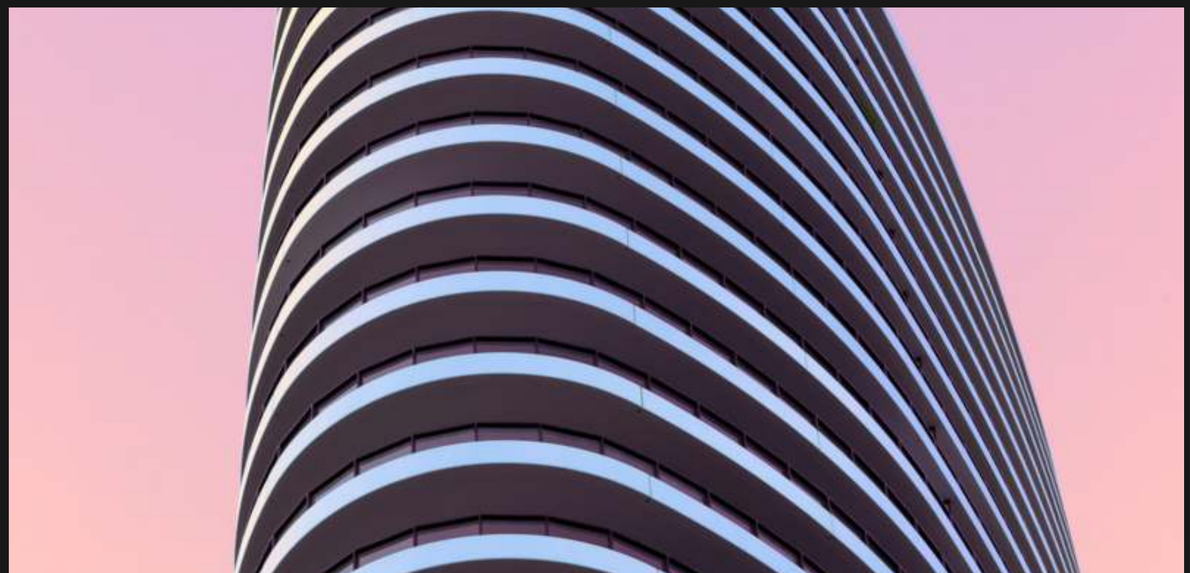
Competitive Advantages

- Innovative Approach: GCM utilizes cutting-edge technology and sustainable practices to improve mining operations.
- Industry Recognition: Our contributions to the graphite sector have earned recognition from both government authorities and industry peers.
- Strategic Location: With projects in key regions like Handeni, Ruangwa, and Nachingwea, we offer unmatched access to critical mining areas, ensuring logistical efficiency and timely project completion.
- Sustainability & Compliance: GCM places a strong emphasis on sustainable mining practices, ensuring that all our projects comply with environmental and safety regulations.

Future Goals

As we move forward, GCM aims to:

- Expand our operations in graphite and other minerals, capitalizing on emerging global demand for these resources.
- Continue to provide innovative solutions and consultancy services to enhance mining operations and ensure sustainability.
- Strengthen our relationships with local communities and government stakeholders, ensuring mutual benefits and long-term success in the regions we serve.



Partner With Us



At George Construction & Mining Limited, we are always looking for strong partnerships with forward-thinking businesses in the mining and construction sectors. Whether you need assistance with mining facility construction, operational consultancy, or machinery supply, we are here to help.

By partnering with us, you gain a strategic ally committed to your business's growth and success. Together, we can tackle the challenges of the mining industry and build a sustainable future for all.



Contact us for More

Visit our office or contact us today to discuss how we can support your mining and construction goals. Let's build the future together!

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